



Mutual Funds Available Through Independent Financial Group (Additional companies reviewed upon request)

A

ABN AMRO Funds
Alger Funds
Alliance Bernstein 529
Alpine Funds
American Century
American Fund
American Funds F Shares
Ameristock Funds
APT Trust
Aquila Funds
Ariel Funds

B

Baron Funds
Black Rock (see State Street Research)
Brazos Funds
Bright Directions College Savings (Illinois 529)

C

Calamos MF
Calvert Funds
CDC Nvest
Claymore Funds
College Bound (Alliance Bernstein)
College Sense 529 (Evergreen)
Columbia Funds
Constellation Funds

D

Davis Funds
Delaware Investments
Dodge & Cox
Dreyfus Funds

E

Eaton Vance
Evergreen Funds
Excelsior Funds

F

Fairholme Fund

FAM Distributors (Arkansas 529)
Federated Funds
Fidelity Advisors
Fidelity Destiny Syst. Investment Plans
Fidelity Scholar Share College Svgs
Fifth Third
First American
First Eagle
First Investors
FPA Fund Dist
Franklin Templeton 529
Franklin Templeton

G

Gabelli & Company
Goldman Sachs
Guardian Funds (Park Avenue)

H

Hancock Freedom 529
Hartford Funds
Heartland Funds
Henderson Funds
Heritage Funds
HighMark Funds (SEI)
Hotchkis & Wiley Funds

I

ICAP Funds (Mainstay)
ICON Funds
IDEX Funds
ING Funds
Invesco
Ivy Funds

J

Jennison Dryden (Prudential)
John Hancock
JP Morgan

K

Keeley Funds
Kensington Funds

L

Legg Mason
Loomis Sayles
Lord Abbett

M

Mainstay Funds
Mairs & Power Funds (Svc Only)
Managers Funds
Manning & Napier Funds
Marsico Funds
Merit Advisors
MFS 529 Plan
MFS Fund
Munder Funds

N

Nakoma Funds
Neuberger Berman
New Alternatives Fund (PFPC)
Nuveen Investments

O

OCM Gold Fund (PIA Funds)
Old Mutual Investment Partners
Oppenheimer Funds

P

Pacific Funds
Park Avenue Funds
Pamassus Investments
Payden Funds
Phoenix Funds
Pimco Funds
Pioneer Funds
Principal Mutual Funds
Profunds
Prudent Bear Funds
Prudential Investments
Putnam Invest & 529

Q

Quaker Funds

R

Royce Funds
RS Investments

S

Scholars Edge (Oppenheimer)
Scudder Investments
Security Benefit Group
Seligman Funds
Smart 529 (WV – Hartford)
State Street Research
SunAmerica Chamber Plan
SunAmerica Funds

T

Third Ave. Funds
Thornburg Funds
Touchstone Investments
Transamerica Funds
Tweedy Browne Fund

V

Van Kampen Funds
Vanguard Funds

W

Wasatch Advisors
Wells Fargo Annuity from Lincoln Life
Wells Fargo Funds
WM Funds